

SPECIAL EVENTS

At the Community Foundation's October Annual Meeting, we honored the following individuals for their outstanding community commitment.



JORDAN AWARD:
Penelope (Penny) P. Wilson

The Community Foundation created the Jordan Award in 1999 to honor the philanthropy of Dr. Henry A. and Barbara M. Jordan of Chester Springs. This year, the Jordan Award

was bestowed upon Penelope (Penny) P. Wilson of Malvern, to honor her life-long, far-reaching philanthropy, particularly in the historic preservation, arts, culture, health and human services. Her generosity and commitment to the community has impacted too many nonprofits to name them all.

Per co-nominator John Nagy, "At Historic Sugartown she has been a driving force...with untiring devotion to our projects and strict attention to detail and authenticity."

Notes co-nominator H.L. Perry Pepper, President of the Chester County Hospital, "Ms. Wilson has given generously of her time, personal resources and talents for more than 40 years. Examples of her philanthropic leadership qualities go far beyond financial generosity and include her willingness to share her expertise with those charged with creating and sustaining fundraising projects. She has 'raised the bar' for many in our community."

Ms. Wilson has chosen a new initiative, the East End Neighborhood Association of West Chester, to receive the Jordan Award's \$5,000 grant. The grant will be used to develop programs for youth, with an emphasis on art, music, drama and dance to foster alternative learning styles while motivating and inspiring greatness.

THANKS FOR CARING AWARD:

Donald J. L. Coppedge

Donald J. L. Coppedge of Phoenixville received the "Thanks for Caring Award." Mr. Coppedge was nurtured in a strong family environment filled with the riches of faith, integrity, social concerns and community involvement. This was the foundation for a lifetime career of service in organizations that serve the greater community.

Mr. Coppedge's impact, leadership and long-term involvement has been with a variety of organizations, including the Phoenixville YMCA, the Greater Phoenixville Council of Churches, Phoenixville Homes, the Phoenixville Area Progressive Club, the Kiwanis Club of Phoenixville, and Grimes A.M.E. Church. Mr. Coppedge chose the Kiwanis Club of Phoenixville and Grimes A.M.E. Church to split his grant award.

DOOR OPENER AWARD:

Stephen J. McGann

Stephen J. McGann, Vice President of Trust and Investment Services at 1st National Bank of Chester County received "The Door Opener Award." The Community Foundation established the Door Opener Award to recognize its strong relationship with professional advisors, such as trust officers, estate planners, financial managers, and wealth managers. Mr. McGann consistently urges clients and colleagues to consider philanthropy in their planning, and to consider the Community Foundation as a philanthropy option. Mr. McGann chose the Vaughn Fund of the West Chester Sunrise Rotary Club to receive his grant check.

CORPORATE SOCIAL INVESTMENT AWARD:

Richard A. Kunsch, Sr.

The Community Foundation established the Corporate Social Investment Award to recognize a Chester County corporation that demonstrates sound principles of business leadership and also helps its community prosper by consistently supporting local charities.

Mr. Kunsch, who tithes 10% of Phoenixville Federal Bank & Trust's profits to Phoenixville charities, lives by the golden rule—"It is better to give than to receive." Mr. Kunsch has a widespread influence on community theatre, affordable housing, economic development, health care, and physical fitness as a volunteer, fundraising leader, and philanthropist. For over 40 years, through his charismatic leadership and commanding presence, he has been a vital influence in the Phoenixville community. It is difficult to think of a community project, particularly those dealing with healthcare and social needs, that has not had Mr. Kunsch's corporate or personal imprint. Mr. Kunsch chose The Clinic in Phoenixville to receive the grant that accompanies this award.

EXCEPTIONAL ACHIEVEMENT AWARD:

Charles P. and Louise W. Baker

The Bakers have devoted 23 years of their life to the creation and building of Baker Industries, and they have done so for essentially no compensation. With their energy and ingenuity, in 1980 the Bakers created an appropriate working environment for their epileptic, learning-disabled son. But they didn't stop there. Several moves and many expansions later, this modest nonprofit enterprise has grown to include a work site in Malvern employing 75 people and a location in Philadelphia employing more than 100 people. This includes the hardest-to-employ homeless people, and those recovering from drug and alcohol problems. In recognition of years of dedicated service, going above and beyond their own needs and helping fill a void in the community, the Community Foundation spotlights the Bakers with this Exceptional Achievement with this Legacy Award. It is accompanied by a grant to Baker Industries.

Chester County
COMMUNITY FOUNDATION

The Lincoln Building
28 W. Market Street | West Chester, PA 19382



Non-Profit Org.
U.S. Postage
PAID
West Chester, PA
Permit #122

Chester County
COMMUNITY FOUNDATION



fall
2004

Foundation forecast

LET YOUR LEGACY MAKE A DIFFERENCE

It takes a community to raise a foundation!

Since the Community Foundation's inception in 1994, our founders, Board, and volunteers have invested their time, talents and treasure to build a philanthropic institution that embraces the idea that charity begins at home. We have encouraged those with great wealth and modest means to build their own legacies by establishing field of interest funds and donor advised endowment funds.

Through prudent stewardship, the Community Foundation's assets have grown to nearly \$20,000,000. Our endowment focus ensures that, over time, the legacies so generously given are there "For good. Forever."

The steadfast growth of the Community Foundation's mission is due to our founding contributors, fund advisors and donors, whose gifts make a difference in causes that matter most to them, yet at the same time benefit all.

Philanthropy is defined by Webster's dictionary as "an active effort to promote human welfare, as manifested in donations of money, property, and work to needy persons and/or to socially useful purposes." Philanthropists share their wealth, work and wisdom, to create community change and inspire others to participate.

At the Community Foundation, we are continually reminded that philanthropists come in all shapes and sizes, and from all walks of life. As you read these pages and learn about some of the amazingly dedicated philanthropists of Chester County, we trust that you will be inspired to let your legacy make a difference in Chester County.

The Lincoln Building
28 W. Market Street | West Chester, PA 19382
(610) 696-8211 voice | (610) 696-8213 fax | info@chescofc.org
www.chescofc.org

Let your legacy make a difference in Chester County

Chester County
COMMUNITY FOUNDATION

Let your legacy make a difference in Chester County

MISSION:

The Chester County Community Foundation leads, inspires and encourages all individuals and organizations to create or contribute to lasting philanthropic charitable legacies, to improve the quality of life primarily in Chester County.

A copy of the official registration and financial information for the Chester County Community Foundation may be obtained by calling the Pennsylvania Department of State at 1-800-732-0999 (toll free in Pennsylvania). Registration does not imply endorsement.

<p>BOARD OF DIRECTORS</p> <p>David M. Frees, III, Esq., Chair <i>Partner, Unruh Turner Burke & Frees</i></p> <p>John Celii, Jr., Vice Chair <i>Retired, Cisco Systems</i></p> <p>Donna Coughy, Vice Chair <i>CEO and President, First Financial Bank / Chester Valley Bancorp</i></p> <p>Elizabeth R. Moran, Vice Chair <i>Trustee, 1957 Charity Foundation</i></p> <p>Burton Rothenberger, Corporate <i>Corporate Secretary/Treasurer Retired, Sunoco, Inc.</i></p> <p>Eva L. Verplanck, Ph.D., <i>Immediate Past Chair Community Volunteer</i></p>	<p>Alan Elko, Ed.D. <i>Superintendent, West Chester Area School District</i></p> <p>Carol Ware Gates <i>President, 1675 Foundation</i></p> <p>John H. Hewlett, III, Ed.D. <i>Director of Human Resources, West Chester Area School District</i></p> <p>Richard Jones, Esq. <i>Of Counsel, Prickett, Jones & Elliott</i></p> <p>Mary M. MacKinnon <i>Community Volunteer</i></p> <p>Moira Mumma <i>President, Community Coalition</i></p> <p>Patrick O'Donnell, Esq. <i>The Law Offices of Patrick C. O'Donnell</i></p> <p>Richard Sanford <i>The Brinton Group</i></p> <p>L. Peter Temple, Esq. <i>Partner, Larmore, Scarlett, Myers & Temple</i></p> <p>Karen A. Simmons, ex officio <i>President/CEO, Chester County Community Foundation</i></p>	<p>EMERITI</p> <p>Dr. Henry A. Jordan <i>Chairman Emeritus</i></p> <p>John A. Featherman, III, Esq. <i>Director Emeritus Chairman/CEO, First National Bank of Chester County Partner, MacElree Harvey, Ltd.</i></p> <p>PERSONNEL</p> <p>Karen A. Simmons <i>President/CEO</i></p> <p>Beth Harper Briglia, CPA <i>Vice President of Donor Services & Grantmaking</i></p> <p>Kathryn A. Karney <i>Donor Services & Public Relations Associate</i></p> <p>Michele O. Thomas <i>Administrative Assistant</i></p> <p>Mary Jane Emery <i>Controller Your Part-Time Controller™</i></p> <p>Angela DiRenzo <i>Business Manager Your Part-Time Controller™</i></p>
<p>Madeleine Wing Adler, Ph.D. <i>President, West Chester University</i></p> <p>Frank J. Brewer <i>CEO, Security Services & Technologies</i></p> <p>Lillian DeBaptiste <i>President, DeBaptiste Funeral Homes</i></p>		

Let your legacy make a difference in Chester County

BUILDING COMMUNITY ENDOWMENT: FUNDS OF THE FOUNDATION



THE MAURICE E. WARRICK, JR. MEMORIAL EDUCATION AND SCHOLARSHIP FUND was established to honor this beloved West Chester citizen who taught math at Chester High School for 28 years. Recognizing his many years of dedication to Chester High School students and the teaching profession, the scholarship financially assists Chester High School students advancing to a college, university, or technical/vocational institution on a full-time basis.

"We are very excited about establishing this fund in my father's honor. Our goal is to use this fund to make a lasting, positive impact on education in the community, as he did during his life. The scholarship is one way of making that impact, and anyone who knew my father is welcome to help us grow the Fund" urges Annica Wayman, Mr. Warrick's oldest daughter. In addition to academic potential, financial need, and evidence of involvement in the community, scholarships will be awarded to students who demonstrate Maurice Warrick's belief that the passion to learn leads to success in life. Contributions to the fund are welcomed in care of the Community Foundation.



THE GORDON B. HATTERSLEY, JR. ENDOWMENT FUND FOR COMMUNITY VOLUNTEERS IN MEDICINE grew in great part due to the late Mr. Hattersley's commitment to CVIM. Founded in 1998, CVIM serves the primary care medical and dental needs of the uninsured and underinsured working poor residents of Chester County. President/CEO Helen Heidelbaugh notes, "Our goal is to provide a health care home for

individuals and their families so that they can work and be productive members of our community. Each of our clients is treated with dignity and respect in an environment that conveys a culture of caring. Our patients come in search of hope. They often relate that CVIM is an answer to their prayers."

Totally supported through private philanthropy, CVIM receives no insurance premium reimbursement and is not part of any government entitlement program. The support of the community is expressed through a number of ways. "We receive generous donations from individuals in the community, either directly or as a designated gift through the United Way" says Ms. Heidelbaugh. Donors are also encouraged to give through estate plans, bequests, and other planned giving options. Building endowment is a long-term sustainability strategy that is vital to CVIM's growth.

STROUD WATER RESEARCH CENTER is known as a world leader in stream research and waterway restoration. Located on the White Clay Creek near Avondale, Stroud was founded in 1966 as a field station of the Academy of Natural Sciences of Philadelphia. The Center became an independent, nonprofit institution in 1999.

The Stroud Center advances knowledge of freshwater ecosystems through interdisciplinary research into all aspects of streams, rivers and their watersheds. The Center undertakes applied research projects for public agencies and private corporations to provide solutions to water resource problems throughout the world. The Center also offers education programs designed to improve public understanding of stream ecology and to promote the importance of conserving water resources.

The Center has taken on a challenge from The Kresge Foundation (Sebastian Kresge was the founder of Kmart). The Kresge Challenge is a Science Initiative Challenge Grant of \$500,000. Under the terms of the grant, Kresge contributed \$250,000 for new equipment once the Stroud Center raised \$500,000. Stroud must now raise \$1 million by January 2005 in order to receive the second \$250,000 of the grant, which will establish an endowment fund for equipment replacement. For more information, contact Development Director Claire Birney at (610) 268-2153 ext. 230.



UPCOMING EVENTS

Please save the date for these Community Foundation events. Invitations will be mailed several weeks prior. If you would like more information, please contact Kathryn Karney at the Community Foundation at (610) 696-4383.

Chester County Funders Forum on Youth Risk Factors | Fri., Oct. 29 at 8 am

Holiday Gathering: Parade & Gettysburg Address Contest | Fri., Dec. 3 at 4:30 pm

Nonprofit Finance Fund Workshop: Facilities Financing | Tues., Jan. 19 at 8 am

Building Your Nonprofit Endowment: Major and Planned Gifts | Tues., Feb. 1, 8, 15 & 22 at 5 pm

Here are a few highlights of fundraising activities undertaken by the Community Foundation's Donor Advised Funds and Field of Interest Funds:

West Chester Area Senior Center Casino Night at AC/AC | Sat., Nov. 6

BUILDING COMMUNITY PHILANTHROPY: PLANNED GIVING SERVICES

The Community Foundation offers Planned Giving Services to nonprofits. This includes marketing and administrative services, plus access to professional advisors skilled in various charitable giving options. The Community Foundation is proud to partner with First National Bank of Chester County, which administers our charitable gift annuities.



Photo: Duke Schneider, Esq., of MacElree Harvey discussed planned giving with the Senior Center at CCCF workshop.

THE WEST CHESTER AREA SENIOR CENTER Board of Directors knew it was high time to get more involved in planned giving. "Just look at the age of our constituents and their friends-it's a natural for us," per Executive Director Amy Balian. "Urging our friends to consider planned gifts to our newly created endowment fund is a milestone. It indicates that the Senior Center is serious about creating long-term community resources."

After Board and staff attended the Community Foundation's endowment training series, they developed a brochure and newsletter articles and organized an annual gathering for estate planners with the help of the Community Foundation. Their initial efforts have already proven fruitful. One donor made a memorial gift to the endowment fund, and another donor has bequeathed his estate to the Center. Adds Balian, "These gifts make a strong statement about the importance of the Senior Center to our constituents and friends."

Located at 355 West Market Street in West Chester, the Center serves the townships of East and West Goshen, Westtown, Thornbury, East Bradford, Willistown, Birmingham and the Borough of West Chester. For more information, contact www.wcseniors.org or call (610) 431-4242.

For more information on establishing or adding to a fund, or exploring planned giving, contact Beth Harper Briglia, Donor Services at (610) 696-8045 or Karen Simmons, President/CEO at (610) 696-8845.

FRIENDS OF THE FOUNDATION

10th Anniversary Challenge Grant



We at the Community Foundation are very excited that an anonymous donor has come forth with a challenge grant to increase support for the Community Foundation's core operations. For every dollar you contribute to our Friends campaign beyond your gift of last year, the donor will provide a dollar to dollar match up to \$75,000.

You may wonder why a foundation needs to raise operating monies. The fact is, as a young community foundation, we are still at a point where we need to annually raise contributions to support our mission.

The math is simple. For the funds we hold in trust, we typically charge 1% on endowed funds, and 2.5% on provisional funds. At the current time, we hold \$18.8 million in trust. This means we will generate approximately \$280,000 annually from fees charged to funds. And as much as we try to cut operating expenses, one simply cannot run a high quality county-wide organization on such a shoestring budget.

Therefore, in order to continue to reach out and encourage new philanthropists, the Community Foundation requires contributions to support our work until our asset base reaches a self-sufficiency level. This year, due to our anonymous donor, **your increased Friends gift this year will be doubled by our challenge grant!**

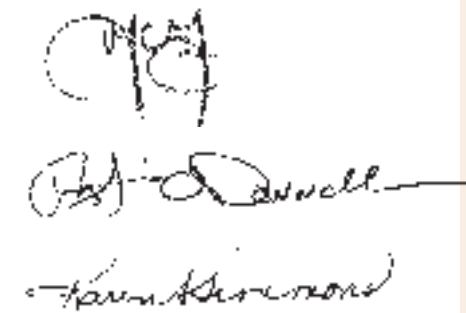
An envelope is enclosed to make your giving easier. Also, please consider giving a gift of membership to a friend, colleague or family member. For more information about the challenge, contact the Community Foundation at (610) 696-8211.

With your support, we will be able to reach out and encourage more people to become involved in their communities, making a difference in the lives of others for years to come. Thank you for aiming high to benefit future generations.

David M. Frees, III, Esq.
Chairperson | Board of Directors

Patrick O'Donnell, Esq.
Committee Chair | Friends Campaign

Karen A. Simmons
President/CEO



FACES OF THE FOUNDATION

One of the many strengths of the Chester County Community Foundation is the strong leadership provided by the Board. We welcome two of our newest members.



ALAN G. ELKO, ED.D.

Dr. Elko is the superintendent of the West Chester Area School District. He is responsible for 12,000 students in 15 schools with over 1,400 staff and an operating budget of \$150 million. The district has ten elementary schools, three middle schools, and two high schools. Dr. Elko is currently leading the district through a \$220 million campaign focusing on secondary schools capital expansion and improvement projects, curriculum and program revisions, development of specialized programs for underachieving students, and increased achievement for all students.

Dr. Elko previously served as superintendent of North Brunswick Township Public Schools in New Jersey, where he was personally recognized by New Jersey Science Teachers Association for outstanding support of science education. During his tenure as superintendent of North Penn School District, he launched a ten-year, multi-million dollar partnership with Merck & Co. to reform science, mathematics and technology education.

Dr. Elko began his professional career with the Chester County Intermediate Unit. He received his Doctorate of Education from the University of Pennsylvania in 1983, his Masters Degree from the University of Delaware, and his Bachelors Degree from West Chester University.

Dr. Elko's current community service commitments include serving on the Board of the Greater West Chester Chamber of Commerce and the 21st Century Cyber Charter School. He is a member of the West Chester Rotary.

Dr. Elko and his wife Susan have four sons and two grandsons. They reside in West Whiteland Township.



RICHARD JONES, ESQ.

Mr. Jones has practiced law in Delaware and Pennsylvania since 1964. Before becoming Of Counsel on March 1, 2003, Mr. Jones was a senior partner of Prickett, Jones & Elliott litigation practice.

Mr. Jones has served on the Board of Directors of the Coatesville YMCA, Brandywine Hospital, Upland Country Day School and Widener University. He has served as President of the Brandywine Polo Club, Vicmead Hunt Club, and Cheshire Hunt Conservancy; and served various other charitable organizations and governmental agencies.

Mr. Jones was educated at The Haverford School (1956); Yale University (B.A. 1960); and the University of Pennsylvania (LL.B. 1963). Mr. Jones is a native of West Chester, and resides with his wife, Anne, in Coatesville.

NEW FACES

During Summer 2004 the Community Foundation restructured its Business Affairs Department. We have retained a highly regarded firm, Your Part-Time Controller, LLC (YPTC) to outsource our financial functions. YPTC is a financial services firm providing accounting, budgeting, controller, strategic planning, management information system design, and database development services to small businesses and nonprofit organizations.

Started in 1993, YPTC was founded by Eric Fraint, a Certified Public Accountant with a degree from The Wharton School of Business. In addition to his work with his firm, Eric Fraint has taught nonprofit accounting for Drexel University and for LaSalle's Nonprofit Center. Eric Fraint also serves on several boards, which currently include The Philadelphia Foundation, where he is Treasurer,

The Jewish Publication Society, Creative Access, where he is also Treasurer, and The Philadelphia Jewish Archives Center.

YPTC assists clients with interim restructuring needs, as well as ongoing part-time financial needs. Nonprofit clients include the National Constitution Center, Pennsylvania Economy League, Greater Philadelphia Cultural Alliance, Pennsylvania Council on the Arts, Civil War Museum, Rosenbach Museum & Library, NPower Philadelphia, Philadelphia Art Alliance, Philabundance, Food Trust, and Bethesda Project.

Thus far, the Community Foundation has worked with several members of the YPTC team, including David Sinkway, MBA; Mary Jane Emery, MBA; Angela DiRenzo; and Eric Fraint, CPA (pictured at the right).

As part of the restructuring, the Community Foundation has also recruited additional volunteers to serve on our Finance, Investment and Audit Committees. We thank our community volunteers, who will be highlighted in a future article once they are confirmed.

The restructuring has already resulted in increased efficiencies and a more streamlined, sustainable Community Foundation. Please join us in welcoming our new colleagues.

