

**FOR IMMEDIATE RELEASE:**

**Estate Planning Program Series Offered by Chester County Estate Planners Council**

West Chester, PA July 2010-- The Chester County Estate Planners Council hosts a monthly educational dinner series at Hershey's Mill for Estate Planners. Marcus Adams, Vice President and Wealth Management Investment Manager, Wells Fargo Private Bank, will be the featured speaker on September 16, 2010. He will discuss "Economic Overview and Strategic Asset Allocation."

Additional programs this season include "Building Strategic Alliances That Will Take Your Business to New Heights," with Beth Ruggiero, Climb High Consulting on October 21. "Philanthropy in Estate Planning," a panel discussion with L. Peter Temple, Esq., David M. Frees, III, Esq., J. Stoddard Hayes, Esq., and Louis N. Teti, Esq., is scheduled for November 18.

"Ethical Issues We Face in Working with Clients with Diminished Capacity," will be reviewed by Michele M. Mathes, JD, Education Director, Director of Research Programs Center for Advocacy for the Rights and Interests of the Elderly (CARIE) and Charlie Sabatino, American Bar Association Commission on Aging, on February 17. "Preparing for Your Quarter Million Dollar Old Age," with Carol A. Barbour, Friends Life Care System, is the topic on March 17, and "What's the Value/Working with an Auction Appraiser," with Samuel T. Freeman & Co is planned for April 21.

Advance reservations are required and cost \$39 for members, \$55 for non-members. A buffet dinner is included in the registration fee and continuing educational credits are available. Registration is offered on-line at [www.chescoceepc.org](http://www.chescoceepc.org), by mail to 28 W. Market Street, West Chester, PA or by calling Chester County Estate Planners Council at (610) 696-8211.

The program is offered as part of an educational series on estate planning. Participants range from attorneys, CPAs, estate planners, financial planners, and others interested in the field. The programs are offered through a partnership of the Chester County Community Foundation and the Chester County Estate Planners Council. The series runs monthly between September and April.

Located in downtown West Chester, the Chester County Community Foundation leads, inspires and encourages all individuals and organizations to create or contribute to lasting philanthropic charitable legacies.

The Community Foundation holds over \$25 million in trust and by administering funds helps more than 300 individuals, families and nonprofits who want to provide a charitable legacy for their community forever. Last year, The Community Foundation awarded \$2 million in grants and scholarships. For more information about the Chester County Community Foundation, visit [www.chescocf.org](http://www.chescocf.org) or call (610) 696-8211.